Viewpoint

Compelling accounting, auditing and business insights, personalised for you

What do I need to know?

Viewpoint is the new digital platform which replaces PwC's Inform. Use this document to help you maximise the benefits of the new platform. See the <u>Quick Reference Card</u> to understand the features and how to use them.



What's new?



What are the key benefits?



What actions should I take?

Improved superior search functionality

Ability to quickly find suggested guidance based on frequently searched terms and timely topics manually curated by our subject matter experts.

Improves efficiency – our search and sharing features help you find what you're looking for, when you need it and allows you to share those insights with your team.

Get started by clicking on the 'search' icon. You'll notice when you start typing, 'Suggested Terms' and 'Suggested Guidance' pop up, enabling you to get to where you want more quickly.

On the search results screen, **try filtering your results** using the results on the left hand side. Use the icon to share relevant content.

Make sure your colleagues are aware of the improved search functionality.

Personalisation and timely insights and updates on your homepage to get you what you need, when you need it

Ability to find real time insights and updates on the homepage easily and more efficiently — it's tailored to you and initially organised around your registered preferences. As Viewpoint develops, the personalisation will be Al-driven. It will get to know you and deliver the insights you need next across a broader range of topics.

Complete your profile and preferences which will allow you to specify your interests and most pressing research needs.

Check out the ever progressing intuitive, personalised **home page** that welcomes you with new and timely updates.

Improves planning and project management - Viewpoint's personalisation will provide consumable, timely insights, updates and information to make you more prepared for your day ahead.

Curated content pages for an enhanced research experience and landing pages on a number of

topics

The rigour and breadth you expect – suggested guidance terms based on your search allows you to navigate to relevant content pages curated by subject matter specialists that are responsive to changing business issues.

Check out the 'Hot topics' and 'Industries' landing pages.

When you're in a document, check out how 'Related content' appears in the top right which can be viewed concurrently - click on the arrows to get to the next related document and click 'Go to content' to open the document in its own window.

Mobile-optimised experience to help manage projects whilst on the go

Helps to keep teams connected with real time, easy to consume, insights and updates. Focus on key information whilst out and about through the ability to review and find content quickly on the go.

Modern platform with intuitive user interface facilitates **easy sharing** with colleagues.

Bookmark Viewpoint and key documents for easy access from your mobile device.

